

## Prevalence of osteoporosis increased in postmenopausal women with postural scoliosis

Maria Regina Rachmawati\*, Nuryani Sidarta\* and Yefta D. Bastian\*

### ABSTRACT

#### BACKGROUND

Menopause is an aging process of the female reproductive system characterized by reduced estrogen levels. This results in increased osteoclastic activity, causing increased bone resorption and thus reduced bone mineral density (BMD). In addition to being influenced by osteoclastic activity, BMD of the lumbar vertebrae is also affected by the erector spinae muscle. The purpose of this study was to determine an association between postural scoliosis and erector spinae muscle endurance and its relation to BMD in postmenopausal women.

#### METHODS

This was a cross-sectional study conducted on postmenopausal women, who were selected by simple random sampling among residents of Mampang Prapatan subdistrict. The postural abnormality of scoliosis was determined by physical examination, while erector spinae muscle endurance time was assessed using a modified Biering-Sorensen technique, and BMD was measured by bone mineral densitometry, to categorize into normal, osteopenia, and osteoporosis.

#### RESULTS

A total of 213 postmenopausal women with mean age of  $53.52 \pm 3.64$  years participated in the study. The prevalence of scoliosis was 54.0%, and osteoporosis was 38.1%. The prevalence of osteoporosis was higher in women with scoliosis (48.7%) in comparison with those without scoliosis (31.6%) ( $p=0.411$ ). In postmenopausal women with strong erector spinae muscle endurance the risk of scoliosis was lower (0.76;95% Confidence Interval = 0.58 - 0.99)

#### CONCLUSIONS

In post menopausal women with postural scoliosis found a higher incidence of osteoporosis. High endurance of erector spinae muscle lowers the risk of scoliosis. Exercise to improve posture and increase endurance of erector spinae muscle need to be done to prevent decline of BMD.

**Key words:** Scoliosis, erector spinae muscle, endurance, postmenopausal women

\*Department of Physical and Rehabilitation Medicine  
Faculty of Medicine,  
Trisakti University, Jakarta

#### Correspondence

Dr. dr. Maria Regina  
Rachmawati, SpRM  
Department of Physical and  
Rehabilitation Medicine,  
Faculty of Medicine,  
Trisakti University  
Jl. Kyai Tapa No.260  
Grogol - Jakarta 11440  
Phone: +6221-5672731  
ext.2101  
Email: ati\_dr@yahoo.com

*Univ Med 2012;31:63-70*

## ***Prevalensi osteoporosis meningkat pada perempuan pascamenopause dengan skoliosis postural***

### **ABSTRAK**

#### **LATAR BELAKANG**

Menopause adalah proses penuaan sistem reproduksi perempuan, yang ditandai dengan terjadinya penurunan hormon esterogen. Penurunan hormon esterogen akan menstimulasi peningkatan aktivitas osteoklas, yang akan menyebabkan terjadinya peningkatan aktivitas resorpsi tulang, sehingga terjadi penurunan densitas masa tulang. Densitas masa tulang vertebra lumbal selain dipengaruhi oleh aktivitas osteoklas, juga dipengaruhi oleh tekanan tonus otot yang bekerja di sekitar vertebra. Kelemahan otot erektor spina juga diperkirakan menyebabkan skoliosis postural. Penelitian ini bertujuan untuk menentukan adanya hubungan antara skoliosis dan ketahanan otot erektor spina serta kaitannya dengan densitas masa tulang pada perempuan pascamenopause.

#### **METODE**

Rancangan penelitian jenis potong lintang digunakan pada subjek perempuan pasca menopause, yang dipilih secara random sederhana pada Kecamatan Mampang Prapatan Jakarta Selatan. Abnormalitas postur berupa skoliosis ditentukan berdasarkan pemeriksaan fisik, ketahanan otot erektor spina ditentukan dengan modifikasi metode Biering-Sorensen. Densitas masa tulang ditentukan dengan bone mineral densitometry (BMD), dengan menilai skor T kemudian dibuat kategori densitas tulang normal, osteopenia, dan osteoporosis.

#### **HASIL**

Sebanyak 213 perempuan pasca menopause dengan rata-rata usia  $53,52 \pm 3,64$  tahun ikut serta pada penelitian. Prevalensi osteoporosis (48,7%) lebih tinggi pada perempuan pascamenopause yang mengalami skoliosis postural dibandingkan yang tidak mengalami skoliosis (31,6%) ( $p=0,411$ ). Pada perempuan pascamenopause yang memiliki ketahanan otot erektor spina yang kuat risiko terjadinya skoliosis lebih kecil sebesar 0,76 (95% Interval kepercayaan 0,58- 0,99).

#### **KESIMPULAN**

Pada perempuan pascamenopause yang mengalami skoliosis postural dijumpai kejadian osteoporosis yang lebih tinggi. Ketahanan erektor spina yang kuat menurunkan risiko terjadinya skoliosis pada perempuan pascamenopause. Perlu dilakukan pelatihan perbaikan postur dan peningkatan ketahanan otot erektor spina untuk mencegah terjadinya penurunan densitas masa tulang.

**Kata kunci:** Skoliosis, ketahanan, otot erektor spina, perempuan pasca menopause

## **INTRODUCTION**

Menopause is an irreversible aging process of the female reproductive system, leading to cessation of menstruation. Per definition menopause starts 12 months after the last

menstruational period. At this point in time no Graaffian follicles are to be found in the ovaries, thus reducing the synthesis of estrogens. The reduction in estrogen concentrations gives rise to numerous symptoms, including signs of vasomotor instability such as tachycardia and

facial hot flushes, urogenital abnormalities such as vaginal dryness and dyspareunia, and disturbances of bone metabolism.<sup>(1-3)</sup>

As a result of repeated microtraumas, bony tissues are constantly undergoing dynamic remodeling, in which bone formation is followed by resorption. The cells playing a role in the process of bone remodeling are the osteoblasts, which give rise to the formation of osteoid cells, and the osteoclasts, which function in bone resorption. Bone consists of two types of tissue, i.e. trabecular or cancellous bone and compact or cortical bone. Trabecular bone undergoes an annual rate of bone formation and resorption of approximately 25%, whereas cortical has an annual turnover rate of only 3%.<sup>(4-6)</sup>

In menopause there is a decrease in gonadal functioning, leading to increased activity of osteoclastic progenitor cells. The reduction in estrogen synthesis initiates excessive bone resorption, followed by inadequate bone formation. All osteoblasts, osteocytes, and osteoclasts possess estrogen receptors. Estrogens influence bone cells indirectly through cytokines growth factors. High estrogen levels increase apoptosis of osteoclasts through production of transforming growth factor (TGF- $\beta$ ). In conditions of estrogen deficiency, T cells increase the recruitment, differentiation, and survival of osteoclasts through interleukin-1 (IL-1), IL-6, and tumor necrosis factor alpha (TNF- $\alpha$ ). One study on ovariectomized mice found significantly higher levels of IL-6 and higher numbers of macrophages and granulocytes. These findings demonstrate that estrogens play a role in inhibiting the secretion of IL-6, and that IL-6 plays a role in recruitment of osteoclasts via monocytes.<sup>(2,5,6)</sup> The excessive activity of osteoclasts leads to imbalance of the bone formation and resorption processes, with a higher resorption rate relative to the rate of bone formation, thus resulting in a reduction of bone mass. In a cross-sectional study on 203 postmenopausal women aged 47-60 years a prevalence of osteoporosis of 30% was found,

while according to the National Osteoporosis Foundation 55% of postmenopausal women aged 50 years or older have osteoporosis.<sup>(7,8)</sup>

In the bone remodeling process, contraction of muscles is also believed to play a role, where stresses and strains on the bones stimulate bone remodeling. Decreased muscular activity or contraction may presumably decrease bone formation and is thought to play a role in reducing bone mass. The muscles responsible for maintaining vertebral alignment are the erector spinae. Adequate functioning of the erector spinae is thought to be capable of preventing postural abnormalities and reduction in vertebral bone mass. One of the most frequent postural abnormality occurring as a result of faulty alignment is postural scoliosis. Another postural abnormality frequently found in patients with osteoporosis is kyphosis. The postural abnormalities in postmenopausal women with osteoporosis are caused by thinning of the vertebral bodies and/or weakness of erector spinae muscles.<sup>(9,10)</sup>

Erector spinae muscles are type I muscles, which are adapted for long-term low-intensity activities and serve to support the spinal column in a given posture, to control spinal motion, and to particularly protect the spinal column in truncal flexion. These supporting, control, and protective functions may be disturbed when the erector spinae muscles are fatigued.<sup>(11,12)</sup>

The degenerative processes in postmenopausal women commonly lead to a decreased work capacity or endurance of the muscles, including the erector spinae. The decreased erector spinae endurance could be explained as a result of prolonged low back pain.<sup>(12)</sup> In women with osteoporosis, tasks that challenge balance may cause associated co-contraction of trunk muscles,<sup>(13)</sup> thus considerably increasing spinal loading. In this connection, vertebral fractures in individuals with fragile bone may lead to further fractures, as a result of aforementioned spinal loading.

In other studies, scoliosis was assessed by measuring Cobb's angle on X-ray radiographs

and endurance of truncal muscles by electromyography.<sup>(14,15)</sup> In view of these facts, this study was conducted with the purpose to determine an association between scoliosis and bone mineral density in postmenopausal women and its relation to erector spinae muscle endurance.

## METHODS

### Study design

This study used a cross-sectional design and was conducted from December 2009 to March 2010 at Mampang Prapatan subdistrict in South Jakarta.

### Study subjects

A total of 213 postmenopausal women who had menopause for 5 years were recruited for participation in this study. The inclusion criterion was acutely or chronically ill postmenopausal women. The subjects were selected by simple random sampling from among residents of the catchment area of the Mampang Prapatan subdistrict Health Center in South Jakarta.

### Data collection

Data collection was done by physiotherapists who had been trained previously by the investigators. The subjects were interviewed using a questionnaire containing items on age, education, occupation, number of past pregnancies, and duration of menopause.

### Physical examination

Physical examination was performed to determine body weight, height, presence of postural scoliosis, and erector spinae endurance. The presence of scoliosis was determined by a simple physical examination, in which the minimally clothed subjects standing in a relaxed posture were inspected for symmetry of shoulders and hips. Vertebral alignment was determined by comparison with

a plumb line made from a cord with a suspended weight. The subjects were initially palpated to find the spinal process of the seventh cervical vertebra. Subsequently the plumb line was suspended without touching the subjects, and the alignment of the vertebrae was compared against the plumb line, to find any lateral deviation of the spine.<sup>(16)</sup> The procedure for determination of postural scoliosis is shown in Figure 1.

### Modified Biering-Sorensen test for erector spinae endurance

The strength of the erector spinae muscles was assessed by placing the subjects in a position of horizontal truncal extension on a special examination table and is illustrated in Figure 2. The Biering-Sorensen test has a demonstrated validity and reliability for determining erector spinae endurance.<sup>(17)</sup>



Figure 1. Postural scoliosis examination



Figure 2. Horizontal truncal extension test

Based on the results of a preliminary study using our modified Biering-Sorensen test, normal muscle endurance time for postmenopausal women was set at 30 seconds for the present study.<sup>(12)</sup>

#### Measurement of bone mineral density

Measurements of bone mineral density (BMD) were expressed as T scores of the lumbar spine. The BMD was determined at Budi Jaya Hospital, Jakarta, using the Lunar DPX Bravo Nomusa densitometer (GE Medical Systems), which is a dual-energy x-ray (DXA) absorptiometer. BMD was measured for the carpal bones, lumbar vertebrae, and femoral head. The T score criteria for determining bone mineral density used the following WHO standards: normal BMD if the T score is  $\geq -1$ , osteopenia if the T score is  $< -1$  and  $> -2.5$ , and osteoporosis if the T score is  $\leq -2.5$ .<sup>(18)</sup>

#### Ethical clearance

This study was obtained approval and ethical clearance from the Research Ethical Committee, Faculty of Medicine, Trisakti University. All participating subjects agreed to a written and signed informed consent.

#### Statistical analysis

Chi-square test was used to compare the BMD between normal subjects and those with postural scoliosis. The relationship between postural scoliosis and erector spinae endurance

was determined from calculation of the prevalence ratio. The alpha level was set at 0.05 for all statistics.

## RESULTS

Mean age of the subjects was  $53.51 \pm 3.62$  years, the majority (50.7%) of them had finished primary school, and most of them (66.6%) were unemployed. Mean body mass index (BMI) was  $26.21 \pm 5.53$ , indicating overweight nutritional status. (Table 1)

Table 1. Distribution of subject characteristics, posture, erector spinae endurance, and vertebral bone mineral density (n=213)

Characteristic	n (%)
Age (years)*	53.51 $\pm$ 3.62
Educational level	21 (9.8)
No formal education	20 (9.3)
Primary school (not finished)	109 (50.7)
Primary school	40 (18.6)
Junior high school	19 (8.8)
Senior high school	4 (1.8)
University/college	21 (9.8)
Employment	
Entrepreneur	19 (8.9)
Government official	2 (0.01)
Trader	49 (23.0)
Unemployed	143 (66.6)
Postural abnormalities	
Normal	98 (46.0)
Postural scoliosis	115 (54.0)
Erector spinae endurance	
More than or equal to 30 seconds	90 (42.3)
Less than 30 seconds	123 (57.7)
Duration of menopause (years)*	4.00 $\pm$ 2.20
Body weight (kg)*	59.14 $\pm$ 11.33
Height (cm)*	148.86 $\pm$ 5.21
Body mass index(kg/m <sup>2</sup> )*	26.21 $\pm$ 5.53
Bone mineral density	
T score*	-1.61 $\pm$ 1.05
Classification <sup>#</sup>	
Normal	26 (12.2)
Osteopenia	100 (46.9)
Osteoporosis	87 (40.9)

\*Mean  $\pm$  SD; #Classification: Normal: T score  $> -1$ ; Osteopenia T score  $\geq -2.5$  -  $\leq -1$ ; Osteoporosis T score  $< -2.5$

Table 2. Bone mineral density category by postural scoliosis postural (n=213)

Postural scoliosis	Bone mineral density category			p
	Normal (n,%)	Osteopenia (n,%)	Osteoporosis (n,%)	
Yes	12 (10.4)	47 (40.9)	56 (48.7)	0.0411
No	14 (14.3)	53 (54.1)	31 (31.6)	

Most of the subjects (54.0%) had postural scoliosis, while 57.7% was unable to perform horizontal contraction of the erector spinae muscles for 30 seconds. The majority of BMD scores of the subjects (46.9% of all subjects) was in the osteopenia category.

In subjects with postural scoliosis, the proportion of osteoporosis (48.7%) was significantly higher than that of subjects without postural scoliosis (31.6%) ( $p=0.041$ ) (Table 2). The data on the relationship between erector spinae endurance and postural scoliosis is shown in Table 3.

There was a significant association between erector spinae muscle endurance and postural scoliosis. In subjects with high erector spinae muscle endurance ( $\geq 30$  seconds), the risk of postural scoliosis was 0.76 (95% Confidence Interval 0.58 – 0.99) ( $p=0.0351$ ) which was lower than that in subjects with poor erector spinae muscle endurance (Table 3).

## DISCUSSION

Our study shows that the majority of postmenopausal women have postural scoliosis, which is similar to the results of a previous study conducted by Birkes et al., who found an increased scoliosis prevalence in individuals older than 60 years. Our results are also similar

to those of Schwab et al., showing a mean Cobb's angle of  $17^\circ$  at age 70.5 years.<sup>(14,19)</sup>

Differing results were found in a study involving 380 postmenopausal women aged 50 years and older, where the prevalence of lumbar scoliosis was 12.9%.<sup>(20)</sup> This difference between this study and ours was due to the differing methods used for the assessment of scoliosis. In the study by Urrutia,<sup>(20)</sup> the presence or absence of scoliosis was based on lumbar curvature magnitude in the coronal plane, as measured in DXA images with Cobb's method. A lumbar curvature of  $10^\circ$  or above was taken as indicating the presence of scoliosis.

In our study the prevalence of osteoporosis was higher in postmenopausal women with scoliosis, as compared to subjects without postural scoliosis. The results of a retrospective study of radiographs of 454 consecutive adult patients were consistent with our results, as they showed that scoliosis was common among the osteoporotic subjects and that lumbar scoliosis is a useful clinical marker for osteoporosis.<sup>(21)</sup> The study conducted by Cheng et al. showed a lower BMD in subjects with idiopathic scoliosis.<sup>(15)</sup>

The amount of bone in the vertebral bodies is directly related to their load-bearing strength. In osteoporosis, the reduction in bone mass of the vertebral bodies may result in their failure

Table 3. Relationship between between erector spinae endurance and postural scoliosis (n=231)

Erector spinae endurance	Postural scoliosis		PR* (95% C.I.)	p
	Yes	No		
$\geq 30$ seconds	41	49	0.76 (0.58- 0.99)	0,0351*
< 30 seconds	74	49		

\*PR : prevalence ratio



under the load of the body, as they are essential for supporting the weight of the body.<sup>(22)</sup> Epidemiological studies indicate that adults with osteoporosis or osteomalacia have a six-fold higher risk of scoliosis, which is associated with significant morbidity, including low back pain and radicular symptoms.<sup>(23)</sup>

Our study shows that there is a lower risk of postural scoliosis in subjects with high erector spinae muscle endurance in comparison with subjects low erector spinae muscle endurance. These results support those of a previous study conducted by Kawahara et al. in patients with osteoid osteoma and scoliosis, indicating that the occurrence of scoliosis was associated with weakness of the erector spinae muscle endurance.<sup>(24)</sup> Another study on patients with progressive idiopathic scoliosis, who underwent electromyography (EMG) examination, also found a higher degree of paravertebral muscle imbalance in these patients.<sup>(25)</sup>

This study demonstrated that subjects with postural scoliosis have lower bone mineral densities and that the occurrence of postural scoliosis is influenced by weakness of the erector spinae muscles. Erector spinae muscles of adequate strength exert strains and stresses on the spinal column, thus stimulating balanced bone remodeling and playing a role in maintaining alignment of the spinal column and preventing postural scoliosis. A limitation of this study was the absence of an analysis of the relation between type of activity and sports habits of the subjects and erector spinae endurance.

## CONCLUSIONS

Postmenopausal women with postural scoliosis have a significantly increased prevalence of osteoporosis. High erector spinae muscle endurance reduces the risk of postural scoliosis postural. To reduce the risk of osteoporosis in postmenopausal women with scoliosis, it is recommended that postmenopausal women perform exercises for improving their posture and erector spinae muscle endurance.

## ACKNOWLEDGEMENTS

We hereby wish to express our profoundest gratitude to the Dean of the Faculty of Medicine, Trisakti University, who provided the funds for conducting this study, to the Head of the Mampang Prapatan Subdistrict Health Center, South Jakarta, for coordination and accommodation during the study, and to the participants of this study for their cooperation.



## REFERENCES

1. Freedman RR. Hot flash trends and mechanisms. *Menopause* 2002;9:151-2.
2. Etgen AM, Ansonoff MA, Quesada A. Mechanisms of ovarian steroid regulation of norepinephrine receptor mediated signal transduction in the hypothalamus: implications for female reproductive physiology. *Horm Behav* 2001;40:169-77.
3. Recker R, Lappe J, Davies KM, Heaney R. Bone remodeling increases substantially in the years after menopause and remains increased in older osteoporosis patients. *J Bone Miner Res* 2004;19: 1628-33.
4. Johnell O, Kanis J. Epidemiology of osteoporotic fractures. *Osteoporos Int* 2005;16 (Suppl 2): S3-7.
5. Seeman E, Delmas PD. Bone quality-the material and structural basis of bone strength and fragility. *N Engl J Med* 2006;354:2250-61.
6. Raisz LG. Pathogenesis of osteoporosis: concepts, conflicts, and prospects. *J Clin Invest.* 2005;115: 3318-25.
7. Meiyanti. Epidemiology of osteoporosis in postmenopausal women aged 47 to 60 years. *Univ Med* 2010;29:169-76.
8. National Osteoporosis Foundation. Prevalence report. Available at: <http://www.nof.org/advocacy/resources/prevalencereport>. Accessed December 2, 2011.
9. Bono CM, Einhorn TA. Overview of osteoporosis: pathophysiology and determinants of bone strength. *Eur Spine J* 2003;12 Suppl 2:S90-6.
10. Knutson GA, Owens E. Erector spinae and quadratus lumborum muscle endurance tests and supine leg-length alignment asymmetry: an observational study. *J Manipulative Physiol Ther* 2005;28:575-81.
11. Suden E, Erelina J, Gapeyeva H, Pasuke M. Low back muscle fatigue during Sorensen endurance

- test in patients with chronic low back pain: relationship between electromyographic spectral compression and anthropometric characteristics. *Electromyogr Clin Neurophysiol* 2008;48:185-92.
12. Rachmawati MR. High erector spinae endurance reduced low back pain in postmenopausal women. *Univ Med* 2011;30:111-9.
  13. Greiga AM, Bennella KL, Briggsa AM, Hodges PW. Postural taping decreases thoracic kyphosis but does not influence trunk muscle electromyographic activity or balance in women with osteoporosis. *Man Ther* 2007; doi:10.1016/j.math.2007.01.011.
  14. Schwab F, Dubey A, Gamez L, El Fegoun AB, Hwang K, Pagala M, et al. Adult scoliosis: prevalence, SF-36, and nutritional parameters in an elderly volunteer population. *Spine* 2005;30:1082-5.
  15. Cheng JCY, Qin L, Cheung CSK, Sher AHL, Lee KM, Ng SWE, et al. Generalized low areal and volumetric bone mineral density in adolescent idiopathic scoliosis. *J Bone Miner Res* 2000;15:1587-95.
  16. Gross JM, Fetto J, Rosen E. *Musculoskeletal examination*. 3<sup>rd</sup> ed. Singapore: Wiley-Blackwell; 2009.
  17. Demoulin C, Vanderthommen M, Duysens C, Crielaard JM. Spinal muscle evaluation using the Sorensen test: a critical appraisal of the literature. *Joint Bone Spine* 2006;73:43-50.
  18. Kanis JA, Burlet N, Cooper C. European guidance for the diagnosis and management of osteoporosis in postmenopausal women. *Osteoporos Int* 2008;19:399-428.
  19. Birkes JK, White AP, Albert TJ. Adult degenerative scoliosis: a review. *Neurosurgery* 2008;63:A94-A103.
  20. Urrutia J, Diaz-Ledezma C, Espinosa J, Berven SH. Lumbar scoliosis in postmenopausal women: prevalence and relationship with bone density, age, and body mass index. *Spine* 2011;36:737-40.
  21. Pappou IP, Girardi FP, Sandhu HS, Parvataneni HK, Cammisa FP Jr, Schneider R, et al. Discordantly high spinal bone mineral density values in patients with adult lumbar scoliosis. *Spine* 2006;31:1614-20.
  22. Leone A, Guglielmi G, Cassar-Pullicino VN, Bonomo L. Lumbar intervertebral instability: a review. *Radiology* 2007;245:62-77.
  23. Daffner SD, Vaccaro AR. Adult degenerative lumbar scoliosis. *Am J Orthop* 2003;32:77-82.
  24. Kawahara C, Tanaka Y, Kato H, Watanabe S, Kokobun S. Myolysis of the erector spinae muscles as the cause of scoliosis in osteoid osteoma. *Spine* 2002;27:E313-15.
  25. Cheung J, Halbertsma JPK, Veldhuizen AG, Sluiter WJ, Maurits NM, Cool JC, et al. A preliminary study on electromyographic analysis of the paraspinal musculature in idiopathic scoliosis. *Eur Spine J* 2005;14:130-7.